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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

EMPIRE GENERATING CO, LLC, *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 19-23007 (RDD)  
)  
) (Jointly Administered)  
) **Re: Docket Nos. 6 and 99**

**NOTICE OF SUCCESSFUL BIDDER AND CANCELLATION OF AUCTION**

**PLEASE TAKE NOTICE** that, pursuant to the *Order (A) Approving Bid Procedures Relating to the Sale of Substantially all the Assets of Empire Generating Co, LLC or Interests in Empire Gen Holdings, LLC, (B) Establishing Procedures in Connection with the Assumption or Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (C) Approving Notice Procedures, (D) Approving Stalking Horse Bid Protections, and (E) Granting Related*

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, if applicable, are: Empire Generating Co, LLC [3821], Empire Gen Holdco, LLC [3820], Empire Gen Holdings, LLC [4849], and TTK Empire Power, LLC [none]. The Debtors' corporate address is: Empire Generating Co, LLC, c/o Tyr Energy, LLC, 7500 College Blvd., Suite 400, Overland Park, Kansas 66210.

*Relief* entered on June 10, 2019 [Docket No. 99] (the “Bid Procedures Order”),<sup>2</sup> an auction (if necessary) for the sale of (a) all the issued and outstanding membership interests in Debtor Empire Gen Holdings, LLC owned by Debtor TTK Empire Power, LLC, or, alternatively (b) all or substantially all of the assets of Debtor Empire Generating Co, LLC, was scheduled to be held on July 8, 2019 at 10:00 a.m. (the “Auction”);

**PLEASE TAKE FURTHER NOTICE** that other than the Qualified Bid of the Stalking Horse Bidder, no other Qualified Bids were received; and

**PLEASE TAKE FURTHER NOTICE** that, in accordance with the Bid Procedures Order, the Auction **has been cancelled** and the Stalking Horse Bidder is deemed to be the Successful Bidder.

Dated: July 6, 2019  
New York, New York

/s/ Peter S. Partee, Sr.

Peter S. Partee, Sr.

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- and -

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Bid Procedures Order.

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